

## CANDID WILLS - PRICE LIST

*Our professional Will drafting service reflects a high quality personal service coupled with honest, reliable and clear advice tailored to your needs and all at affordable prices! Day time and evening appointments available.*

**Single Will** (*Will for one person*) **£175**

**Mirror Will** (*Will for 2 people ie partners/married couples*) **£250**

**For further protection the following can also be added to your Will(s) at the additional fee shown. (The price shown for each type of trust applies to Mirror Wills. Single Wills shall incur a 20% reduction on the price shown. Lasting Power of Attorney prices are per person):**

**Protective Property Trust -** *This trust guarantees that your children inherit even if your surviving spouse/partner changes their Will, remarries or re-cohabits following your death. This trust also provides substantial savings in relation to care home fees. The price includes severance of tenancy advice.* **£350**

**1 x Lasting Power of Attorney – Property and Financial Affairs (LPA)** *This is a separate document to the Will. This is an important document that protects your estate, your finances and property should you have a stroke or an accident or for any reason become mentally incapable at some point. Without this there would be a lengthy and costly legal process. Bear in mind if this document is needed you will be ill at this point and your loved ones would be facing the emotional turmoil that this would cause and be wanting to care for you. The last thing they would want adding to their distress at this point would be legal fees and a lengthy legal process. This document protects from that happening. There are a number of circumstances that warrant considering having one of these documents but it is particularly recommended that you have this document in place if you are over the age of 50 and/or own property. >> £300\*\**

**1 x Lasting Power of Attorney – Health and Welfare (LPA)** *This is a separate document to the Will. This is an important document that protects your health and your welfare should you have a stroke or an accident or become mentally incapable at some point. The person appointed by you to make decisions regarding this can choose what medical treatment you receive and what day to day care you receive to ensure that you continue to get the best care possible even if you're mentally incapable and cannot make those decisions for yourself. If you were mentally ill you could decline much needed medical care or daily care like bathing and washing. >> £300\*\**

**\*\* IF BOTH TYPES OF LASTING POWER OF ATTORNEY (MENTIONED ABOVE) ARE PRODUCED AT THE SAME TIME THE TOTAL PRICE IS REDUCED TO -** **£500\*\***

**Inheritance Tax Trust -** *This trust is suitable for couples who are not married and whose estate is over the Inheritance tax threshold – currently £325000. The price includes needed Expression of Wishes document(s)* **£450**

**Discretionary Trust -** *These trusts are suitable if you wish someone to benefit from an inheritance however they may not be able or suitable to handle the money for themselves and it would be best for the money to be handled and cared for by trustees for the benefit of the beneficiary. Example 1 – Disabled person – if a person is on means tested benefits and not able to care for themselves then they would not lose those benefits on your death if their inheritance is placed in a Disabled person's discretionary trust. The trustees would utilise the money as they see fit e.g. for holidays, clothes etc. for the benefit of the disabled person – Example 2 - Substance dependent child- The trustees could ensure the money is only used for purposes they feel you would be happy with. Example 3 – Protecting your wealth from the future divorce, debt or care fees of your children. There are many other situations where this type of trust may be appropriate. A standard expression of Wishes is included with this trust for you to offer guidance to the Trustees as to how you would like the money in the Trust fund using. (If a bespoke expression of wishes is needed then this be charged as per the prices outlined below)* **£375**

**Right to Occupy Trust -** *This trust allows someone - a child or an aged parent for example to live in your property for a set period of time following your death. This may be beneficial if for example a child lives with you and you don't want them to suddenly be homeless upon your death. This trust would allow them to remain living in your property for a set period of time perhaps 2 years following your death to allow them time to decide what they are going to do. After the 2 years the property would then be sold and at that time the named beneficiaries would receive their share of the equity in the property.* **£300**

**Flexible Life Interest Trust -** *Combines a protective Property Trust and a Discretionary Trust . This trust can help to protect your assets from the needed care, the possible divorce and the possible debt of your beneficiaries, plus more.* **£400**

**Business Property Relief Trust -** *This trust allows you to protect your share of the assets in your business from being subject to inheritance tax charges. It can also have many other positive benefits for your share in the business. We can discuss these benefits on a case by case basis if they apply.* **£350**

**Expression / Memorandum of Wishes** – These are documents whereby you can express your wishes to your executors and/or trustees. This may relate to personal belongings, general wishes or intentions that you wish to make clear or may relate to a Discretionary Trust you have included in your Will. This document is not legally binding but can accompany a Will to express your Wishes relating to various matters. **£25 each**

### COMPLEX AND INTRICATE WORK

In some cases, a client's situation or wishes are not straight forward and may take many more hours of work than the average documents that we produce and which this price list is based on. In such circumstances we may charge an additional hourly rate for the work we carry out for you. If this will be implemented, then we will ensure to discuss this with you before any work is started. **£75 per hour**

### OTHER WORK

If any work we are asked to carry out and are willing and able to carry out, is not covered above then this work will be charged per hour and an idea of the total cost will be given to you ahead of the commencement of any work beginning. **£75 per hour**

>> Included in our fees above for Lasting Power of Attorney is the completion of the registration forms and handling of the registration process. We will also act as your correspondent and your Certificate provider. The fee does not include the Office of the Public Guardian fee for them to register the documents which is currently £82 per document. (In some circumstances there may be no fee or a reduced fee to pay. We will look into this for you and again complete the forms to apply for a reduction within the fee we have quoted above, should this be appropriate.)

**Storage** – *Our secure storage service helps to protect your Wills and other documents once they have been produced. The signed original version of your document(s) is kept in a secure legal document storage facility to protect them from fire, theft and damage which could otherwise destroy them and/or invalidate them. As part of this service, you will receive a bound copy of your Will(s) to keep at home for reference purposes. Included with this option is a 20% reduction off the price of a new document when and if updates and / or re-writes of any of the documents you store through us are needed.*

Single Storage and aftercare policy                      £30 p.a.

Mirror Storage and aftercare policy                      £45 p.a.

**\*\*\*\*\*PLEASE LOOK US UP ON GOOGLE, ON FACEBOOK AND AT  
WWW.CANDIDWILLS.CO.UK AND READ SOME OF OUR MANY 5\* REVIEWS\*\*\*\*\***

**PLEASE NOTE:** All prices are fully inclusive with no additional VAT to add to the above prices. There are no hidden costs!!

**Payment is required on completion of the documents to your satisfaction.**

We accept payment via cheque made payable to 'Candid Estate Planning Ltd.' and posted to 50 Malham Drive, Lincoln, LN6 OXD.

We accept all Mastercards and Visa cards including personal, business and international cards. **We do not accept** American Express and **we do not accept** American diner cards.

Payments can be made via online banking using these details: Company – Candid Estate Planning Ltd - sort code - 20-50-21 - account no. 33944018. **Please ensure your reference is your surname followed by your postcode so we know it's you who's paid!**

All prices are correct as of 01/03/2024